

CLIFFORD CHANCE US LLP
31 West 52nd Street
New York, New York 10019
Telephone: (212) 878-8000
Facsimile: (212) 878-8375
Andrew P. Brozman
Sara M. Tapinekis

Counsel to Crédit Agricole Corporate and Investment Bank

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11
Debtors. : Case No. 08-13555 (JMP)
: (Jointly Administered)
-----X

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF CRÉDIT AGRICOLE
CORPORATE AND INVESTMENT BANK
TO CONFIRMATION OF THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF
LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that Crédit Agricole Corporate and Investment Bank, *f/k/a* Calyon ("CACIB"), by and through its undersigned counsel, withdraws its limited objection to confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated November 9, 2011 [Docket No. 21815]. CACIB reserves all other rights with respect to these chapter 11 cases.

Dated: New York, New York
November 29, 2011

Respectfully submitted,

/s/ Andrew P. Brozman
Andrew P. Brozman
Sara M. Tapinekis
CLIFFORD CHANCE US LLP
31 West 52nd Street
New York, NY 10019
Tel: (212) 878-8000
Fax: (212) 878-8375

*Counsel to Crédit Agricole Corporate and
Investment Bank*